

Date : 8 October 2012

Dear Unitholder

RE : EDIVIDEND (ELECTRONIC DIVIDEND) SERVICE

We are pleased to inform you that AmanahRaya Real Estate Investment Trust ("AmanahRaya REIT" or "the Fund") will be providing eDividend to its unitholders ("Unitholders") to be implemented in October 2012; in line with the payment of the 3rd quarter 2012 interim income distribution fixed on 8 October 2012. eDividend is not compulsory for real estate investment trusts ("REITs") at the moment, however in view of the benefits of eDividend which may be enjoyed by the Unitholders, AmanahRaya REIT has voluntarily undertaken to implement the e-Dividend. Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") has agreed to extend the eDividend service to AmanahRaya REIT according to the terms and conditions stipulated by them.

The eDividend refers to the payment of income distribution which is done by crediting directly into the Unitholders' bank accounts on the income distribution payment date. One of the main goals for implementing eDividend is to encourage greater efficiency of the payment system. This is also in accordance with the national agenda towards an electronic payment migration.

On the other hand, Unitholders will still continue to receive AmanahRaya REIT income distribution via cheque if they decided not to register for eDividend. Cheques for those who choose not to register for eDividend will be mailed out on the payment date in accordance with the Deed constituting AmanahRaya REIT dated 10 October 2006 including any amendment or variation thereof or supplemental thereto, the Securities Commission's Guidelines on REITs and the applicable securities laws. The payment of income distribution via eDividend will only be made to Unitholders who have already registered for eDividend.

1. REGISTRATION FOR E DIVIDEND

- 1.1. To register for eDividend, Unitholders are required to provide Bursa Depository their bank account number and other information by completing the prescribed form. This can be done through their stock brokers. The said form can be obtained from the stock broker's office where Unitholder's CDS account is maintained, or downloaded from Bursa Malaysia's website at <http://www.bursamalaysia.com>.
- 1.2. Unitholders are required to submit to the stock broker's office where their CDS accounts are maintained, the duly completed prescribed form and the following supporting documents for registration:-

a. Individual Depositor

Copy of identification documents i.e. NRIC, Passport, Authority Card or other acceptable identification documents. Original documents must be produced for the stock broker's verification.

Corporate Depositor

Certified true copy of the Certificate of Incorporation/Certificate of Registration;

AND

- b. Copy of Unitholder's bank statement/ bank saving book/ details of their bank account obtained from the banks website that has been certified by the bank/ copy of letter from the bank confirming the Unitholder's bank account particulars.

Individual Depositor

Original documents must be produced for the stock broker's verification.

Corporate Depositor

A certified true copy is to be submitted.

If the CDS account is held in the name of a nominee, the nominee will register for the eDividend.

- 1.3. In the event that Unitholders cannot be present at the stock broker's office to submit the prescribed form and supporting documents, Unitholders must ensure that the signing of the prescribed form and the supporting documents have been witnessed by an acceptable witness specified by the Bursa Depository. An acceptable witness would include an Authorised Officer of the stock broker, a Dealer's Representative, a notary public and an Authorised Officer of the Malaysian Embassy/High Commission.

2. ADDITIONAL INFORMATION FOR UNITHOLDERS

- 2.1. Unitholders' saving or current accounts must be an active bank account, maintained with a local bank under their name or in the case of a joint account, has the Unitholder's name as one of the account holders. It must also be a bank account with a financial institution that is a member of the Malaysian Electronic Payment system Inter Bank GIRO (IBG) set out below, which can be found on this website:

<http://www.meps.com.my/faq/interbank-giro>

- Affin Bank Berhad
- Alliance Bank Malaysia Berhad
- Bank Islam Malaysia Berhad
- Bank Kerjasama Rakyat Malaysia Berhad
- Bank Simpanan Nasional Malaysia Berhad
- Citibank Berhad
- EON Bank Berhad
- HSBC Bank Malaysia Berhad
- Kuwait Finance House
- OCBC Bank (Malaysia) Berhad
- RHB Bank Berhad
- Standard Chartered Bank Malaysia Berhad
- United Overseas Bank (Malaysia) Berhad
- Bank Pertanian Malaysia Berhad (Agrobank)
- AmBank (Malaysia) Berhad
- Bank Muamalat Malaysia Berhad
- Bank of America
- CIMB Bank Berhad
- Deutsche Bank Berhad
- Hong Leong Bank berhad
- J.P. Morgan Chase Bank Berhad
- Malayan Banking Berhad
- Public Bank Berhad
- The Royal Bank of Scotland Berhad
- Sumitomo Mitsui Banking Corporation Malaysia Berhad

2.2 The Securities Industry (Central Depositories) Act 1991 strictly prohibits the disclosure of such information to any person unless the Unitholders expressly authorize the disclosure of their bank account particulars and other related information to persons necessary to facilitate the eDividend i.e. to the Fund, the Fund's share registrar and the appointed paying banks. Unitholder's bank account particulars and other related information are therefore protected under this Act.

In light of the implementation of the eDividend for the 3rd quarter interim income distribution fixed on 8 October 2012, such income distribution to be paid by AmanahRaya REIT will be credited directly into the bank accounts of Unitholders who have registered for eDividend and whose names appear on the Record of Depositors as at 11 September 2012.

We look forward to a successful implementation of eDividend through your active participation, and to serving you better as our valued Unitholders. For any queries relating to our eDividend service, please do not hesitate to contact our share registrars, Symphony Share Registrars Sdn Bhd at 03-7841 8000.

Thank you.

Yours faithfully,
For and on behalf of
AMANAHRAYA-REIT MANAGERS SDN BHD
(As manager for AmanahRaya REIT)


ADENAN MD YUSOF
Chief Operating Officer