

Alliance Investment Bank Berhad, on behalf of the Board of Directors of PeterLabs Holdings Berhad, wishes to announce the following:

(i) Level of subscription of public balloting and placement

Public Balloting

A total of 3,573 applications for 89,350,900 PeterLabs Holdings shares (“Shares”) were received from the Malaysian Public for a total of 15,000,000 Shares reserved for public subscription, which represents an oversubscription rate of 4.96 times.

7,500,000 Shares have been set aside for allotment under the Bumiputera category which represents 50% of the Shares offered for public subscription while the balance of 7,500,000 Shares were allotted under the Public category. A total of 1,162 applications for 24,327,000 Shares were received for the Bumiputera category which represents an oversubscription of 2.24 times while under the Public category 2,411 applications for 65,023,600 Shares were received for an oversubscription of 7.67 times.

Placement

35,903,000 Shares offered under private placement to identified investors have been placed out.

(ii) Basis of allotment/allocation:

The basis of allotment of the 7,500,000 Shares to the 1,162 applicants under the Bumiputera category is provided in Attachment I of this announcement.

The basis of allotment of the 7,500,000 Shares to the 2,411 applicants under the Public category is provided in Attachment II of this announcement.

(iii) The distribution for placement tranche is provided in Attachment III of this announcement.

(iv) There is no placee who will become a substantial shareholder of PeterLabs Holdings Berhad subsequent to the public offering.

PETERLABS HOLDINGS BERHAD

BASIS OF ALLOTMENT OF 7,500,000 ORDINARY SHARES TO THE APPLICANTS UNDER THE BUMIPUTERA CATEGORY

14 JULY 2011

D E N O M I N A T I O N	TOTAL NO. OF	NO. OF	%	NO. OF	TOTAL NO. OF	%
FROM TO	APPLICATIONS	SUCCESSFUL	CHANCE	SHARES/SUCCESSFUL	SHARES	SHARES
	RECEIVED	APPLICATIONS		APPLICANT	ALLOTTED	ALLOTTED
200	2	2	100.00	100	200	0.01
400 – 500	2	2	100.00	300	600	0.08
1,000 – 1,500	85	85	100.00	1,000	85,000	1.37
2,000	12	12	100.00	2,000	24,000	0.32
3,000 – 4,000	39	39	100.00	3,000	117,000	1.56
5,000	20	20	100.00	4,000	80,000	1.07
6,000 – 10,000	315	315	100.00	5,000	1,575,000	21.00
11,000 – 15,000	234	234	100.00	6,000	1,404,000	18.73
16,000 – 18,000	2	2	100.00	7,000	14,000	0.18
20,000 – 31,000	349	349	100.00	8,000	2,792,000	37.23
31,100 – 33,000	3	3	100.00	9,000	27,000	0.30
40,000 – 46,000	3	3	100.00	10,000	30,000	0.39
50,000 – 51,000	60	60	100.00	12,000	720,000	9.60
66,700 – 70,000	2	2	100.00	14,000	28,000	0.38
71,000 – 83,000	2	2	100.00	16,000	32,000	0.42
100,000 – 101,000	24	24	100.00	17,000	408,000	5.23
140,000	1	1	100.00	18,000	18,000	0.20
200,000	4	4	100.00	19,000	76,000	1.01
201,000	2	2	100.00	20,000	40,000	0.53
5,000,000	1	1	100.00	29,200	29,200	0.39
	1,162	1,162			7,500,000	100.00

PETERLABS HOLDINGS BERHAD

BASIS OF ALLOTMENT OF 7,500,000 ORDINARY SHARES TO THE APPLICANTS UNDER THE PUBLIC CATEGORY

14 JULY 2011

D E N O M I N A T I O N		TOTAL NO. OF	NO. OF	%	NO. OF	TOTAL NO. OF	%
FROM	TO	APPLICATIONS	SUCCESSFUL	CHANCE	SHARES/SUCCESSFUL	SHARES	SHARES
		RECEIVED	APPLICATIONS		APPLICANT	ALLOTTED	ALLOTTED
100 - 900		6	1	16.67	100	100	0.01
1,000 - 1,900		84	18	21.43	1,000	18,000	0.24
2,000 - 2,900		27	6	22.22	2,000	12,000	0.16
3,000 - 3,900		78	18	23.08	3,000	54,000	0.72
4,000 - 5,900		79	19	24.05	4,000	76,000	1.01
6,000 - 10,900		322	83	25.78	6,000	498,000	6.64
11,000 - 19,900		741	200	26.99	10,000	2,000,000	26.67
20,000 - 49,900		753	204	27.09	15,000	3,060,000	40.80
50,000 - 99,900		196	55	28.06	16,000	880,000	11.73
100,000 - 199,900		87	26	29.89	20,000	520,000	6.93
200,000 - 499,900		30	9	30.00	24,000	216,000	2.88
500,000 - 999,900		5	3	60.00	26,000	78,000	1.04
1,000,000 - ABOVE		3	3	100.00	29,300	87,900	1.17
		<u>2,411</u>	<u>645</u>			<u>7,500,000</u>	<u>100.00</u>

ATTACHMENT III

Pursuant to the Placement, 35,903,000 Shares have been allocated to a total of 87 selected investors. The distribution of Placement Shares is set for as below:

	Aggregate number of Placement Shares allocated (000)	Aggregate percentage of the total number of Placement Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the Public Offering (%)
Top placee^	6,000,000	16.71%	3.19%
Top 3 placees^	20,200,000	56.26%	10.74%
Top 5 placees^	25,650,000	71.44%	13.64%
Top 10 placees^	30,287,000	84.36%	16.11%
Top 25 placees^	35,695,000	99.42%	18.99%

Note:

^ The position of the placees are determined based on the amount of placement shares that are allocated to them. The following table shows the number of placees for each category of placees.

	No. of placees
<i>Top placee</i>	1
<i>Top 3 placees</i>	15
<i>Top 5 placees</i>	22
<i>Top 10 placees</i>	34
<i>Top 25 placees</i>	79