

Alliance Investment Bank Berhad, on behalf of the Board of Directors of PeterLabs Holdings Berhad, wishes to announce the following:

(i) Level of subscription of public balloting and placement

Public Balloting

A total of 3,573 applications for 89,350,900 PeterLabs Holdings shares ("Shares") were received from the Malaysian Public for a total of 15,000,000 Shares reserved for public subscription, which represents an oversubscription rate of 4.96 times.

7,500,000 Shares have been set aside for allotment under the Bumiputera category which represents 50% of the Shares offered for public subscription while the balance of 7,500,000 Shares were allotted under the Public category. A total of 1,162 applications for 24,327,000 Shares were received for the Bumiputera category which represents an oversubscription of 2.24 times while under the Public category 2,411 applications for 65,023,600 Shares were received for an oversubscription of 7.67 times.

Placement

35,903,000 Shares offered under private placement to identified investors have been placed out.

(ii) Basis of allotment/allocation:

The basis of allotment of the 7,500,000 Shares to the 1,162 applicants under the Bumiputera category is provided in Attachment I of this announcement.

The basis of allotment of the 7,500,000 Shares to the 2,411 applicants under the Public category is provided in Attachment II of this announcement.

(iii) The distribution for placement tranche is provided in Attachment III of this announcement.

(iv) There is no placee who will become a substantial shareholder of PeterLabs Holdings Berhad subsequent to the public offering.

ATTACHMENT I

PETERLABS HOLDINGS BERHAD
 BASIS OF ALLOTMENT OF 7,500,000 ORDINARY SHARES TO THE APPLICANTS UNDER THE BUMIPUTERA CATEGORY
 14 JULY 2011

D E N O M I N A T I O N F R O M T O	TOTAL NO. OF APPLICATIONS RECEIVED	NO. OF SUCCESSFUL APPLICATIONS	% CHANCE	SHARES/SUCCESSFUL APPLICANT	TOTAL NO. OF SHARES ALLOTTED	% SHARES ALLOTTED
200	2	2	100.00	100	200	0.01
400 - 500	2	2	100.00	300	600	0.08
1,000 - 1,500	85	85	100.00	1,000	85,000	1.37
2,000	12	12	100.00	2,000	24,000	0.32
3,000 - 4,000	39	39	100.00	3,000	117,000	1.56
5,000	20	20	100.00	4,000	80,000	1.07
6,000 - 10,000	315	315	100.00	5,000	1,575,000	21.00
11,000 - 15,000	234	234	100.00	6,000	1,404,000	18.73
16,000 - 18,000	2	2	100.00	7,000	14,000	0.18
20,000 - 31,000	349	349	100.00	8,000	2,792,000	37.23
31,100 - 33,000	3	3	100.00	9,000	27,000	0.30
40,000 - 46,000	3	3	100.00	10,000	30,000	0.39
50,000 - 51,000	60	60	100.00	12,000	720,000	9.60
66,700 - 70,000	2	2	100.00	14,000	28,000	0.38
71,000 - 83,000	2	2	100.00	16,000	32,000	0.42
100,000 - 101,000	24	24	100.00	17,000	408,000	5.23
140,000	1	1	100.00	18,000	18,000	0.20
200,000	4	4	100.00	19,000	76,000	1.01
201,000	2	2	100.00	20,000	40,000	0.53
5,000,000	1	1	100.00	29,200	29,200	0.39
	1,162	1,162			7,500,000	100.00

ATTACHMENT II

PETERLABS HOLDINGS BERHAD
 BASIS OF ALLOTMENT OF 7,500,000 ORDINARY SHARES TO THE APPLICANTS UNDER THE PUBLIC CATEGORY
 14 JULY 2011

D E N O M I N A T I O N F R O M T O	TOTAL NO. OF APPLICATIONS RECEIVED	NO. OF SUCCESSFUL APPLICATIONS	% CHANCE	SHARES/SUCCESSFUL APPLICANT	TOTAL NO. OF SHARES ALLOTTED	% SHARES ALLOTTED
100 - 900	6	1	16.67	100	100	0.01
1,000 - 1,900	84	30	35.71	1,000	30,000	0.40
2,000 - 2,900	27	10	37.04	2,000	20,000	0.27
3,000 - 3,900	78	30	38.46	3,000	90,000	1.20
4,000 - 5,900	79	31	39.24	4,000	124,000	1.65
6,000 - 10,900	322	129	40.06	5,000	645,000	8.60
11,000 - 19,900	741	304	41.03	6,000	1,824,000	24.32
20,000 - 49,900	753	317	42.10	9,000	2,853,000	38.04
50,000 - 99,900	196	85	43.37	12,000	1,020,000	13.60
100,000 - 199,900	87	39	44.83	14,000	546,000	7.28
200,000 - 499,900	30	14	46.67	16,000	224,000	2.98
500,000 - 999,900	5	3	60.00	18,000	54,000	0.72
1,000,000 - ABOVE	3	3	100.00	23,300	69,900	0.93
	2,411	996			7,500,000	100.00

ATTACHMENT III

	Aggregate number of Placement Shares allocated (000)	Aggregate percentage of the total number of Placement Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the Public Offering (%)
Top placee [^]	6,000,000	16.71%	3.19%
Top 3 placees [^]	20,200,000	56.26%	10.74%
Top 5 placees [^]	25,650,000	71.44%	13.64%
Top 10 placees [^]	30,287,000	84.36%	16.11%
Top 25 placees [^]	35,695,000	99.42%	18.99%

Note:

[^] The position of the placees are determined based on the amount of placement shares that are allocated to them. The following table shows the number of placees for each category of placees.

	No. of placees
Top placee	1
Top 3 placees	15
Top 5 placees	22
Top 10 placees	34
Top 25 placees	79