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INFOMINA BERHAD LAUNCHES PROSPECTUS FOR ACE MARKET IPO

PROCEEDS FROM LISTING TO DRIVE REGIONAL EXPANSION AND R&D CAPABILITIES

KUALA LUMPUR, 1 NOVEMBER 2022 - INFOMINA BERHAD (盈获数码科技集团) (“Infomina” or “Group”), regional technology solutions provider, launched its Initial Public Offering (“IPO”) prospectus at Sheraton Petaling Jaya Hotel today. The IPO prospectus was launched in conjunction with Infomina’s listing on the ACE Market of Bursa Malaysia Securities Berhad (“Bursa Malaysia”).

Infomina will raise approximately **RM32.47 million** via a public issue of 81,168,800 new ordinary shares at an issue price of **RM0.40** per IPO share. **RM13.96 million or 43.0%** of the proceeds will be used for working capital and **RM7.60 million or 23.4%** to strengthen R&D capabilities. Most notably, **RM5.53 million or 17.0%** will be put towards regional expansion whilst **RM0.89 million or 2.7%** will be used for branding, marketing and promotional activities. The remaining **RM4.5 million or 13.9%** will be to defray listing expenses.

Infomina is scheduled to be listed on the **25th November 2022**.

The IPO exercise will comprise of the following:

- 1) Public issue of 81,168,800 new ordinary shares (“Issue Shares”) in the following manner:
 - 30,062,600 new shares available for application by the Malaysian public;
 - 6,012,500 new shares available for application by eligible directors and employees of the Group; and
 - 45,093,700 new shares by way of private placement to Bumiputera investors approved by the Ministry of International Trade and Industry (“MITI”).

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- 2) Offer for sale of 81,168,800 existing shares (“Offer Shares”) in the following manner:
- 30,062,500 existing shares by way of private placement to Bumiputera investors approved by MITI; and
 - 51,106,300 existing shares by way of private placement to selected investors.

M & A Securities is the Adviser, Sponsor, Underwriter and Placement Agent, while Newfields Advisors Sdn Bhd (“Newfields”) is the Financial Adviser for Infomina’s IPO exercise.

Infomina specialises in the design and implementation of technology application and infrastructure solutions that support the fundamental business operations of large private and public enterprises. The Group further supports its clients through customised operations, maintenance and support services.

As at 30 September 2022, the Group services a well-diversified portfolio of over 60 active clients across multiple industries and geographical locations including Malaysia, Singapore, Thailand, Philippines, Indonesia, Hong Kong, China and Taiwan.

Infomina’s key technology partners include Broadcom Software, CA Technologies, IBM, Hitachi Vantara, Huawei and VMware.

Commenting on the launch of IPO prospectus, **Managing Director of Infomina, Yee Chee Meng (余志明)** said, *“Infomina has truly grown from strength to strength. We have transformed from a homegrown and local IT player to a **regional technology solutions provider boasting a direct presence in Malaysia, Singapore, Thailand, Philippines, Indonesia and Hong Kong.** In addition to our vast regional footprint, our growing list of big-name clientele is a testament to our capabilities in providing technology solutions to large enterprises.”*

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*“Our financial performance has improved in tandem with our success in acquiring new clients and markets – revenue has grown more than three (3) fold from **RM66.0 million in FYE2019 to RM201.1 million in FYE2022, a CAGR of 45%.** Our profitability has also improved significantly during the same period, from **RM6.9 million to RM17.1 million, a CAGR of 35%.**”*

“The successful launch of our IPO prospectus today will provide Infomina with more resources to strengthen our R&D capabilities and accelerate our regional expansion. Our impending listing on Bursa Malaysia will also elevate our image and brand presence.”

“I want to put on record my gratitude to M & A Securities, our Adviser, Sponsor, Underwriter and Placement Agent; as well as Newfields, our Financial Adviser for all their hard work and making this exercise a success.”

Managing Director of Corporate Finance of M & A Securities, Datuk Bill Tan (拿督陈俊鏢) said, *“We are elated to be part of this IPO as Adviser, Sponsor, Underwriter and Placement Agent. This much anticipated listing for Infomina comes at an exciting time as enterprise IT spending is on the rise accelerated by Covid-19 and an increasingly connected and digitalized marketplace.”*

“The team at M & A Securities has worked hard to bring this company to market and we are excited to be part of this notable milestone for Infomina. We are looking forward to the listing day that is slated to take place on the 25th November 2022.”

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From left to right - Mohd Hoshairy Bin Alias, Executive Director, Infomina Berhad; Mr Raymond Lim (林良鑽.), Executive Director; Infomina Berhad, Mr Yee Chee Meng (余志明), Managing Director, Infomina Berhad; Datuk Bill Tan (拿督陈俊熾), Managing Director of Corporate Finance, M & A Securities Sdn Bhd; Gary Ting (丁华代), Head of Corporate Finance, M & A Securities Sdn Bhd, Mr Seow Lun Hoo (萧伦富), CEO of Newfields Advisors Sdn Bhd and Mr Lee Kit Fai(李杰辉), Executive Director, Newfields Advisors Sdn Bhd.

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ABOUT INFOMINA BERHAD

Infomina Berhad (“Infomina” or “the Company”) is a regional technology solutions provider, principally involved in the design and implementation of technology application and infrastructure solutions that support the fundamental business operations of its customers. The Company further supports its customers through customised operations, maintenance and support services for technology solutions.

Infomina specialises in mainframe technology solutions, and also possess capabilities in developing solutions based on other technologies. Mainframes are primarily used by large organisations for critical large scale and real-time applications such as bulk data and transaction processing.

The Company has a diverse customer base across multiple countries in Asia - Malaysia, Singapore, Thailand, Philippines, Indonesia, Hong Kong, China and Taiwan, and they belong to both the private and public sectors.

Through its subsidiaries, Infomina principally operates in Malaysia, Singapore, Thailand, Philippines, Indonesia and Hong Kong.

For more information on Infomina Berhad, please visit <http://www.infomina.co>

Issued by BCT Asia Associates Sdn Bhd on behalf of Infomina Berhad

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