

META BRIGHT GROUP BERHAD ("MBRIGHT")

Registration No: 200001013359 (515965-A)

Incorporated in Malaysia

**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF
FINANCIAL POSITION AS AT 30 JUNE 2026**

	As at 30 JUN 2026 RM'000	As at 30 JUN 2025 RM'000
	Unaudited	Audited
ASSETS		
<u>Non-Current Assets</u>		
Property, plant and equipment	233,359	223,911
Investment properties	119,859	116,082
Inventories	702	702
Investment in associates	2,022	1,358
Investment in joint venture	109	-
Other investments	3,719	3,687
Other receivables	1,411	1,502
Total Non-Current Assets	361,181	347,242
<u>Current Assets</u>		
Inventories	78,547	77,063
Tax assets	87	1,678
Financing receivables	2,154	2,030
Trade and other receivables	105,296	75,260
Contract assets	1,527	1,720
Contract costs	198	268
Deposits placed with licensed banks	15,302	18,137
Cash and bank balances	31,141	23,669
Total Current Assets	234,252	199,825
TOTAL ASSETS	595,433	547,067
EQUITY		
Equity attributable to equity holders of the Company		
Share capital	236,896	213,898
Other reserves	35,855	35,027
Retained earnings	53,075	38,007
	325,826	286,932
Non-controlling interests	21,137	16,694
Total Equity	346,963	303,626
LIABILITIES		
<u>Non-Current Liabilities</u>		
Loans and borrowings	63,207	66,934
Deferred tax liabilities	19,457	18,122
Trade and other payables	-	2,896
Total Non-Current Liabilities	82,664	87,952
<u>Current Liabilities</u>		
Loans and borrowings	99,924	90,165
Provisions for liabilities	904	1,990
Trade and other payables	53,630	46,044
Tax liabilities	27	952
Contract liabilities	11,321	16,338
Total Current Liabilities	165,806	155,489
Total Liabilities	248,470	243,441
TOTAL EQUITY AND LIABILITIES	595,433	547,067
Net asset per share (sen)	12	13

Notes:

The unaudited condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.

META BRIGHT GROUP BERHAD ("MBRIGHT")

Registration No: 200001013359 (515965-A)

Incorporated in Malaysia

**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED 30 JUN 2026 RM'000	QUARTER ENDED 30 JUN 2025 RM'000	12 MONTHS ENDED 30 JUN 2026 RM'000	12 MONTHS ENDED 30 JUN 2025 RM'000
	Unaudited	Unaudited	Unaudited	Audited
Revenue	74,165	64,997	275,396	240,038
Operating Expenses	(68,831)	(60,393)	(254,301)	(225,764)
Other operating income	4,893	6,440	9,725	14,784
Profit from operations	10,227	11,044	30,820	29,059
Finance income	1,054	495	3,205	1,601
Finance costs	(2,412)	(2,278)	(8,600)	(8,675)
Share of results of associates	3	(184)	624	0
Share of results of joint venture	(32)	(18)	(131)	(5)
Profit before taxation	8,840	9,059	25,918	21,980
Taxation	(3,131)	(2,007)	(6,851)	(6,035)
Profit for the financial period	5,709	7,052	19,067	15,945
Profit attributable to:				
Owners of the Company	5,064	5,993	16,069	12,326
Non-controlling interests	645	1,059	2,998	3,619
Profit for the financial period	5,709	7,052	19,067	15,945
Other comprehensive income/(expenses)	1,543	277	1,610	(306)
Fair value on equity instrument designated at fair value	18	(23)	32	(233)
Arising from revaluation of property, plant and equipment	1,525	-	1,525	-
Foreign currency translation differences for foreign operations	-	300	53	(73)
Total comprehensive income for the period	7,252	7,329	20,677	15,639
Total comprehensive income attributable to:				
Owners of the Company	6,607	6,270	17,679	12,020
Non-controlling interests	645	1,059	2,998	3,619
Total comprehensive income for the period	7,252	7,329	20,677	15,639
Earnings per ordinary share attributable to equity holders of the Company (sen)				
Basic profit per share	0.19	0.24	0.59	0.49
Diluted	0.17	0.22	0.55	0.44

Notes:

The unaudited condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.

META BRIGHT GROUP BERHAD ("MBRIGHT")**Registration No: 200001013359 (515965-A)****Incorporated in Malaysia****INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026**

	← Attributable to Owners of the Company →								
	Share Capital RM'000	Warrants Reserve RM'000	Revaluation Reserve RM'000	Fair Value Reserve of Financial Assets RM'000	Foreign Currency Translation RM'000	Retained Earnings RM'000	Total RM'000	Non-controlling Interest RM'000	Total Equity RM'000
At 1 July 2025	213,898	33,314	540	1,226	(53)	38,007	286,932	16,694	303,626
Total comprehensive income for the financial period									
Profit for the financial period	-	-	-	-	-	16,069	16,069	2,998	19,067
Total comprehensive income	-	-	1,525	32	53	-	1,610	-	1,610
Total comprehensive income for the financial period	-	-	1,525	32	53	16,069	17,679	2,998	20,677
Transactions with owners									
Capital contribution from non-controlling interest	-	-	-	-	-	-	-	1,445	1,445
Dividend paid	-	-	-	-	-	(1,001)	(1,001)	-	(1,001)
Issuance of ordinary shares	21,000	-	-	-	-	-	21,000	-	21,000
Share issuance expenses	(154)						(154)	-	(154)
Exercise of warrants	2,152	(782)					1,370	-	1,370
At 30 June 2026	236,896	32,532	2,065	1,258	(0)	53,075	325,826	21,137	346,963

Notes:

The unaudited condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.

META BRIGHT GROUP BERHAD ("MBRIGHT")

Registration No: 200001013359 (515965-A)

Incorporated in Malaysia

**INTERIM REPORT - UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026**

	12 MONTHS ENDED 30 JUN 2026 RM'000	12 MONTHS ENDED 30 JUN 2025 RM'000
	Unaudited	Audited
CASH FLOWS USED IN OPERATING ACTIVITIES		
Profit before income tax expense for the period	25,918	21,980
Adjustments for:		
Gain on disposal of :		
- property, plant and equipment	(375)	-
- subsidiary	(315)	-
Bad debts written off	20	-
Finance income	(3,205)	(1,601)
Finance cost	8,517	8,675
Fair value adjustment on payable measured at amortised cost	1,057	95
Fair value adjustment on receivables measured at amortised cost	3,590	1,021
- other investment	(42)	-
- investment properties	(65)	(1,027)
Impairment loss on :		
- trade receivables	629	713
Reversal of impairment losses :		
- financing receivables	-	(137)
- trade receivables	(178)	(35)
- other receivables	-	(118)
- property, plant and equipment	(3,097)	(6,058)
Net gain on disposal of property, plant and equipment	-	190
Net unrealised foreign exchange (loss)/gain	(42)	1,470
Property, plant and equipment written off	-	5
Depreciation of property, plant and equipment	17,246	19,068
Share of results of associates	(624)	(0)
Share of results of joint venture	131	5
Operating profit before working capital changes	49,163	44,245
Changes in working capital :		
Inventories	(1,608)	(5,228)
Trade and other receivables	(16,721)	(26,263)
Trade and other payables	4,181	9,026
Provision for liabilities	(1,086)	-
Contract assets	193	220
Contract cost	71	(217)
Contract liabilities	(5,017)	(4,032)
Net cash flows from operation	29,176	17,751
Interest paid	(482)	(1,165)
Interest received	3,205	1,535
Income tax paid	(4,571)	(3,580)
Net cash flows from operating activities	27,328	14,540
CASH FLOWS USED IN INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(24,671)	(16,282)
Proceed from disposal of property, plant & equipment	1,389	980
Purchase of investment properties	(3,647)	(1,916)
Investment in joint venture	(240)	-
Subscription of shares by non-controlling interests of subsidiaries	1,445	953
Subscription of redeemable non-convertible preference shares	-	(2,000)
Acquisition of associate company	(40)	-
Interest received	-	67
Net cash inflow from disposal of subsidiary	677	-
Advances to related parties	-	(11)
Advances to joint venture company	-	(68)
Change in pledged deposits	2,835	(4,589)
Net cash flows used in investing activities	(22,252)	(22,866)

CASH FLOWS FROM FINANCING ACTIVITIES

Proceeds from issuance of shares		
- private placement	21,000	-
- conversion of warrants	1,370	2,200
Dividends paid to owners of the Company	(1,001)	-
Repayment to a director of a subsidiary	-	(8)
Repayment of term loans	(17,420)	(10,370)
Interest paid	(8,035)	(7,510)
Drawdown of term loans	8,759	3,081
Net drawdown on short term borrowing	24,267	-
Net drawdown of bankers' acceptance	-	12,223
Net drawdown of revolving credits	-	7,060
Repayment of hire-purchase payables	(16,713)	(6,697)
Repayment of lease liabilities	(486)	(1,507)
Net cash flows from/(used in) financing activities	11,741	(1,529)

NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	16,817	(9,855)
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CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	13,788	24,074
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Effects of exchange rate changes on cash and cash equivalents	(81)	(432)
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CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	30,524	13,788
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CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD COMPRISE THE FOLLOWING:

Cash and bank balances	30,884	23,403
Housing Development Account	257	266
Deposits placed with licensed banks	15,302	18,137
Bank overdrafts	(617)	(11,101)
	45,826	30,705
Less : Deposits pledged with licensed bank	(15,302)	(16,917)
	30,524	13,788

Notes:

The unaudited condensed consolidated statement of cash flows should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial statements.

**META BRIGHT GROUP BERHAD (“MBRIGHT”)
INTERIM REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2026**

EXPLANATORY NOTES

A1 Basis of preparation

The interim financial statements are unaudited and have been prepared in accordance with the reporting requirements of Malaysian Financial Reporting Standards (“MFRS”) 134: Interim Financial Reporting issued by the Malaysian Accounting Standards Board (“MASB”) and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad and should be read in conjunction with the Group’s annual audited financial statements for the financial year ended 30 June 2025, which have been prepared in accordance with the MFRS and the Companies Act 2016.

These explanatory notes provide an explanation of events and transactions that are significant to the understanding of the changes in the financial position and performance of the Group since the financial year ended 30 June 2025. The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2025.

A2 Audit qualifications

The auditors’ report on the audited annual financial statements for the financial year ended 30 June 2025 was not subject to any qualification.

Key Audit Matters (“KAM”) highlighted by the auditors were business combination, investment properties; property, plant and equipment; inventories, revenue and corresponding costs recognition for property development activities and investment in subsidiaries. Details of the KAM are provided in the audited financial statements for the financial year ended 30 June 2025.

A3 Seasonality or cyclical of operation

For the financial period under review, the operations of the Group are not subject to material seasonal or cyclical fluctuations except for the Hospitality and Building Materials segments.

A4 Changes in the composition of the Group

For the financial period under review, there were no material changes in the composition of the Group.

A5 Unusual items

There were no unusual items affecting assets, liabilities, equity, net income or cash flows because of their nature, size or incidence during the financial period under review.

A6 Changes in estimates

There were no material changes in estimates in the current quarter results.

A7 Debt and equity securities

Save for the following, there were no issuances, repurchases and repayments of debt and equity securities for the financial period under review except for the following:-

- (i) On 21 July 2025, the Company announced the completion of share issuance of 182,608,600 new ordinary shares at issue price of RM0.1150 per share which raised RM20,999,989.
- (ii) For the period from 1 July 2026 up to the announcement date, there was an issuance of 2,284,900 new ordinary shares pursuant to the exercise of Warrants 2022/2032 at an exercise price of RM0.085 per ordinary share for a total cash consideration of RM194,216.50.

A8 Dividends paid

On 26 May 2026, the Board of Directors has declared an interim dividend of 0.0367 sen per ordinary share amounting to approximately RM1 million in respect of financial year ending 30 June 2026. The dividend was paid on 30 June 2026.

A9 Segmental reporting

The Group's segmental report for the financial year to date is as follows:

	Investment properties RM'000	Leasing & financing RM'000	Hospitality RM'000	Investment holding RM'000	Property development RM'000	Energy related RM'000	Building materials business RM'000	Total RM'000
Revenue	5,535	538	28,823	-	32,266	2,585	205,649	275,396
Results								
Segment profit/(loss)	2,785	(1,745)	7,035	(5,935)	8,857	742	19,081	30,820
Interest income	13	17	25	307	52	168	2,623	3,205
Finance cost	(276)	(410)	(8)	(326)	(1,444)	(121)	(6,015)	(8,600)
Share of results of associates	-	-	-	-	-	-	624	624
Share of results of joint ventures	-	-	-	-	-	(131)	-	(131)
Profit/(loss) before taxation	2,522	(2,138)	7,052	(5,954)	7,465	658	16,313	25,918
Income tax expense	1	(69)	(463)	-	-	-	(6,320)	(6,851)
Profit/(loss) net of tax	2,523	(2,207)	6,589	(5,954)	7,465	658	9,993	19,067

A10 Carrying amount of revalued assets

The carrying value of land and building is based on the valuation performed during financial year ended 30 June 2026.

A11 Subsequent material events

There were no material events subsequent to the end of the period that have not been reflected in the financial statements for the period, other than the multiple proposals as disclosed in sections (b) and (c) of note B5.

A12 Changes in contingent liabilities and contingent assets

There were no material changes in contingent liabilities or assets of the Group since the 2025 annual report.

A13 Capital commitments

For the financial year to-date, the Group had approved and contracted for the following capital commitments.

Property, Plant and Equipment	RM'000
Approved and contracted for :	9,447
Approved and not contracted for :	400

ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF THE BURSA MALAYSIA SECURITIES BERHAD'S LISTING REQUIREMENTS

B1 Review of performance

Current Quarter Performance

	QUARTER ENDED 30 JUN 2026 RM'000	QUARTER ENDED 30 JUN 2025 RM'000	Changes (%)
Revenue	74,165	64,997	14%
Profit from operations	10,227	11,044	-7%
Profit Before Interest and Tax	11,281	11,539	-2%
Share of results of associates	3	(184)	102%
Share of results of joint venture	(32)	(18)	-78%
Profit Before Tax	8,840	9,059	-2%
Profit After Tax	5,709	7,052	-19%
Other Comprehensive Income, Net of Tax	1,543	277	457%
Total comprehensive income attributable to :			
Owners of the Company	6,607	6,270	5%
Non-controlling interests	645	1,059	-39%
Total comprehensive income for the period	7,252	7,330	-1%

The Group recorded higher revenue of RM74.165 million for the current quarter, representing an increase of RM9.168 million compared to the revenue of RM64.997 million in the previous year's corresponding quarter. The increase was attributed to the following:

1. Building materials business
The building materials business segment recorded revenue of RM55.319 million, an increase of RM4.421 million. The revenue growth was primarily driven by an increase in customer orders received during the current quarter.
2. Leasing & financing
The leasing and financing segment recorded revenue of RM0.134 million, representing a decline of RM2.098 million. The lower revenue was a result of the disposal of an overseas subsidiary involved in the equipment leasing business in July 2025.
3. Hospitality
The hospitality segment recorded revenue of RM6.462 million, an increase of RM0.490 million. The higher revenue was mainly attributable to higher sales of food and beverages and hotel rooms.
4. Property development
The property development segment recorded revenue of RM9.115 million, representing an increase of RM4.782 million. This growth was mainly attributable to the completion of a project, coupled with higher progressive revenue recognised from ongoing projects.
5. Energy related
The energy related segment recorded revenue of RM0.785 million this quarter, an increase of RM0.282 million, mainly due to the completion and commissioning of an increased number of solar, energy efficiency and electric vehicle charging projects during the quarter.
6. Investment properties
The investment properties segment recorded revenue of RM2.349 million, representing an increase of RM1.290 million. The increase was primarily attributable to the inclusion of a one-off lease payment arising from the early termination of a tenancy agreement.

Year-to-date Performance

	12 MONTHS ENDED 30 JUN 2026 RM'000	12 MONTHS ENDED 30 JUN 2025 RM'000	Changes (%)
Revenue	275,396	240,038	15%
Profit from operations	30,820	29,059	6%
Profit Before Interest and Tax	34,026	30,661	11%
Share of results of associates	624	0	N/A
Share of results of joint venture	(131)	(5)	-2520%
Profit Before Tax	25,918	21,980	18%
Profit After Tax	19,067	15,945	20%
Other Comprehensive Income/(Loss), Net of Tax	1,610	(306)	626%
Total comprehensive income attributable to :			
Owners of the Company	17,679	12,020	47%
Non-controlling interests	2,998	3,619	-17%
Total comprehensive income for the year	20,677	15,639	32%

Year-to-date, the Group recorded a higher revenue of RM275.396 million for this year, representing an increase of RM35.358 million compared to the revenue of RM240.038 million in the previous year. The increase was attributed to the following:

1. Building materials business
The building materials business segment recorded revenue of RM205.649 million, representing increase of RM13.132 million, mainly due to higher orders received.
2. Leasing & financing
The leasing and financing segment contributed RM0.538 million, representing a decline of RM8.854 million. The lower revenue was a result of the disposal of an overseas subsidiary involved in the equipment leasing business in July 2025.
3. Hospitality
The hospitality segment recorded revenue of RM28.823 million, an increase of RM3.950 million. The higher revenue was mainly attributable to improved sales of hotel rooms, food and beverages and convention centre.
4. Property development
The property development segment recorded revenue of RM32.266 million, an increase of RM24.960 million. The higher revenue was mainly attributable to the completion of a project, coupled with higher progressive revenue recognised from ongoing projects and the sale of completed inventories.
5. Energy related
The energy related segment recorded revenue of RM2.585 million, an increase of RM0.762 million. The higher revenue was mainly due to higher completion of solar, energy efficiency and electric vehicle charging projects..
6. Investment properties
The investment properties segment recorded revenue of RM5.535 million, an increase of RM1.408 million. The increase was primarily attributable to the inclusion of a one-off lease payment arising from the early termination of a tenancy agreement.

B2 Comparison with preceding quarter result

Financial review for the current quarter compared to the immediate preceding quarter: -

	FOURTH QUARTER 30 JUN 2026 RM'000	THIRD QUARTER 31 MAR 2026 RM'000	Changes (%)
Revenue	74,165	63,273	17%
Profit from operations	10,227	4,433	131%
Profit Before Interest and Tax	11,281	5,395	109%
Share of results of associates	3	196	-98%
Share of results of joint venture	(32)	(99)	68%
Profit Before Tax	8,840	3,392	161%
Profit After Tax	5,709	2,578	121%
Other Comprehensive Income, Net of Tax	1,543	38	3961%
Total comprehensive income attributable to :			
Owners of the Company	6,607	1,704	288%
Non-controlling interests	645	912	-29%
Total comprehensive income for the period	7,252	2,616	177%

The profit before tax stood at RM8.840 million and RM3.392 million for the current and preceding quarter respectively. The movement in profit was mainly attributable to the following:

1. Building materials business
The building materials segment recorded a profit of RM5.255 million, compared with a profit of RM4.098 million in the preceding quarter. The higher profit of RM1.157 million was mainly due to the reversal of impairment loss on trade receivables during the preceding quarter.
2. Leasing & financing
The leasing and financing segment recorded a minor profit of RM0.193 million in the current quarter, compared with a profit of RM0.005 million in the preceding quarter. The increase of RM0.188 million was mainly due to the write-back of the fair value accounting adjustment in respect of the deferred consideration arising from the disposal of an overseas subsidiary involved in the equipment leasing business in July 2025.
3. Hospitality
The hospitality segment recorded a profit of RM3.547 million in the current quarter, compared to a loss of RM0.023 million in the preceding quarter. The profit improvement of RM3.570 million is mainly due to a fair value gain on Property, Plant and Equipment, together with lower cost of sales and operating expenses.
4. Property development
The property development segment reported a loss of RM0.363 million in the current quarter, compared to a profit of RM0.288 million in the preceding quarter. The performance decline of RM0.651 million was mainly due to the higher project costs recognised following the completion of a project.
5. Energy related
The energy related segment recorded a profit of RM0.166 million in the current quarter, compared to profit of RM0.255 million in the preceding quarter. The decrease in profit of RM0.089 million was mainly due to higher cost of sales and depreciation expenses following the completion of additional solar and electric vehicle charging projects, as well as the mutually agreed termination of an energy consultancy engagement, which resulted in lower consultancy fees recognised during the quarter.
6. Investment properties
The investment properties segment recorded a profit of RM1.582 million in the current quarter, compared with a profit of RM0.359 million in the preceding quarter. The increase of RM1.223 million was primarily attributable to the inclusion of a one-off lease payment arising from the early termination of a tenancy agreement.

B3 Group prospects

For the current financial period, the Board is committed to further grow the Hospitality segment via upgrading the Hotel building together with its facilities to serve our customers better and to remain competitive.

Under the Malaysia's Budget 2026, Sabah will receive RM6.9 billion federal allocation for development projects. Therefore, our Building Materials segment is poised for positive growth in 2026 and beyond, driven by demand from the infrastructure development.

During the quarter, the construction of property development project in Kota Kinabalu has progressed towards completion with masonry, plastering and M&E works, together with the development of mock-up units. The Group remains cautious in venturing into any new property development projects amidst current challenging property development market.

With Malaysia's Budget 2026 reinforcing a national shift towards renewable energy, solar adoption, and green financing, the company will focus more on its energy related projects and business development.

Following the recent acquisition of two subsidiaries involved in the energy-related business, namely TTOP Industrial & Engineering Sdn. Bhd and Bumidotearth Sdn. Bhd. the Group is well positioned to benefit from the launch of Malaysia's National Energy Efficiency Action Plan (NEEAP) 2.0.

In line with this, the Group is optimistic over the growth prospects of its core businesses which will contribute positively to the financial performance. However, in view of the current geopolitical and tariff risks, the Group shall remain cautious in conducting its business.

There have been no material developments regarding the MOU with ChemPartner Pharmatech Co. Ltd announced on 27 May 2024 to explore business opportunities for creating a new pharmaceutical and biotechnology hub in Malaysia. The Group is currently in the midst of identifying suitable land(s) for such project with the partners.

The Company had on 25 May 2026 announced that it had entered into a MOU with Best Fresh Mart Sdn. Bhd. ("BFM") to explore the implementation of sustainable energy initiatives and energy efficiency initiatives at BFM's properties as part of environmental, social and governance initiatives. The Group is currently in the midst of conducting the proof of concept for one of the premises of BFM.

B4 Variance of profit forecast and profit guarantee

Not applicable.

B5 Corporate proposals

- (a) On 21 July 2025, the Company successfully completed a private placement of 182,608,600 new ordinary shares at issue price of RM0.1150 per share which raised RM20,999,989. The utilisation of the proceeds raised is as follows :-

Details of Utilisation	Proposed utilisation of proceeds	Actual utilisation as at 14.08.2026	Variation	Balance to be utilised	Percentage of completion of the project/initiatives	Estimated timeframe for utilisation of Private Placement Proceeds ("Initial Estimated Timeframe")	Revised timeframe for the utilisation of Private Placement Proceeds
	RM'000	RM'000	RM'000	RM'000			
Business development for on-going and future projects for Energy Related Business	8,750	3,686	-	5,064	42.1%	Within 24 months	No change
Repayment of bank borrowings	2,000	2,000	-	-	100%	Within 6 months	Additional 6 months from the Initial Timeframe i.e 20 January 2027
Working capital and other day-to-day expenses	8,000	7,380	82	702	91.3%	Within 18 months	No change
Business development for money lending business	2,000	2,000	-	-	100.0%	Within 12 months	Additional 6 months from the Initial Timeframe i.e 20 January 2027
Estimated expenses for the Proposed Private Placement	250	168	(82)	-	100%	Within 1 month	No change
	21,000	15,234	-	5,766	72.5%		

As at the date of this report, the Company has utilised RM3.686 million for progressive payments relating to several solar projects, energy efficiency projects, and electric vehicle charging stations under the Energy Related Business, RM2 million for repayment of bank borrowings, RM7.380 million for working capital and other day-to-day expenses, RM2 million for business development for money lending business, and RM0.168 million for private placement exercise expenses. Balance proceeds from private placement remain at the Group's cash and bank balances.

- (b) The Company had on 8 May 2026, entered into a conditional share subscription agreement with Bumidoteearth Sdn. Bhd. ("Bumidoteearth") ("Proposed Shares Subscription") and its shareholders to subscribe for 51% of its enlarged share capital. The principal activities of Bumidoteearth are to provide integrated ESG services and solutions. The Proposed Shares Subscription complements the Company's existing energy initiatives through Bumidoteearth's involvement in intelligent energy optimisation solutions for commercial and industrial buildings, including Dynamic Control Drive ("DCD") heating, ventilation and air-conditioning optimisation solutions. The DCD technology has received encouraging responses from retail operators, particularly those operating multiple chain outlets across diverse geographical locations in Malaysia. The Proposed Shares Subscription was completed on 31 July 2026, following which Bumidoteearth became a 51%-owned indirect subsidiary of the Company, held through Meta Bright Energy Sdn. Bhd., a wholly-owned subsidiary of the Company.
- (c) The Company had on 20 May 2026, entered into a share sale agreement for the proposed acquisition of a 70% equity interest in TTOP Industrial & Engineering Sdn Bhd, which is principally involved in trading in energy related hardware, equipment and machinery as well as providing related engineering services and supply of manpower ("Proposed Acquisition"). The Proposed Acquisition is expected to complement the Energy Related Business through vertical integration, which will enable the Group to position itself as an integrated service provider in the Energy Related Business in view that the target company possesses the requisite licenses/registrations to carry out the engineering, procurement, construction and commissioning works. The Proposed Acquisition was completed on 8 July 2026 in accordance with the terms and conditions of the Share Sale Agreement. The total purchase consideration of RM9,292,500 was satisfied by way of a cash consideration of RM1,000,000, of which the balance of RM500,000 was paid upon completion, and the allotment of 51,828,125 new ordinary shares in MBGB at an issue price of RM0.16 per share.

B6 Taxation

	QUARTER ENDED 30 JUN 2026 RM'000	QUARTER ENDED 30 JUN 2025 RM'000	12 MONTHS ENDED 30 JUN 2026 RM'000	12 MONTHS ENDED 30 JUN 2025 RM'000
Tax expense				
Income tax				
-current year	(918)	999	(4,598)	(3,489)
-prior year	(1,360)	188	(1,399)	262
Deferred tax				
-current year	(1,705)	(545)	(1,706)	(3,654)
-prior year	852	(2,286)	852	846
Withholding tax	-	(363)	-	-
	(3,131)	(2,007)	(6,851)	(6,035)

B7 Group borrowings and debts securities

The Group borrowings, all denominated in Ringgit Malaysia as follows: -

	AS AT 30 JUN 2026		AS AT 30 JUN 2025	
	CURRENT	NON- CURRENT	CURRENT	NON- CURRENT
Secured	RM'000	RM'000	RM'000	RM'000
Bank overdraft	617	-	11,101	-
Hire purchase payables	7,330	18,823	7,137	17,543
Lease liabilities	1,582	4,825	1,210	5,682
Term Loan	5,554	39,559	10,143	43,709
Revolving credit	12,099	-	12,190	-
Banker acceptance	70,228	-	48,384	-
Bridging loan	2,514	-	-	-
	99,924	63,207	90,165	66,934

B8 Changes in material litigation

There are no material litigations for the financial period under review.

B9 Dividend

There is no dividend proposed for the current quarter under review.

B10 Earnings per share

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED	QUARTER ENDED	12 MONTHS ENDED	12 MONTHS ENDED
	30 JUN 2026	30 JUN 2025	30 JUN 2026	30 JUN 2025
Profit attributable to owner of the Company (RM'000)	5,064	5,993	16,069	12,326
Weighted average number of ordinary shares in issue ('000)	2,706,547	2,528,346	2,706,547	2,528,346
Basic profit per share (sen)	0.19	0.24	0.59	0.49
Diluted (sen)	0.17	0.22	0.55	0.44

B11 Notes to the Statement of Comprehensive Income

	INDIVIDUAL QUARTER ENDED 30 JUN 2026 RM'000	CUMULATIVE QUARTER 12 MONTHS ENDED 30 JUN 2026 RM'000
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This is arrived at after (charging)/crediting:

Interest income	1,054	3,205
Interest expense	(2,412)	(8,600)
Depreciation and amortization	(4,794)	(17,246)
Impairment losses on receivables	(34)	(629)
Net foreign exchange profit	19	42